Medsphere Systems Corporation

# OpenVista 2016.2.1 Release Notes

May 2017





### **Table of Contents**

Release 2016.2.1 Enhancements	.1
CareVue	.1
Pharmacy	.5
Reporting	.6
Behavioral Health	.7
Infrastructure	13
Release 2016.2.1 Fixes1	14
CareVue	14
Laboratory	15
Pharmacy	17
Bar Code Medication Administration	17
Interfaces	17
Group Notes	18
Menus and Options	18
Nutrition and Food Service	19

## **Table of Figures**

Figure 1: Disabling drug warnings when ordering supplies1	1
Figure 2: Implantable Devices list	2
Figure 3: Implantable Devices list column customization options2	2
Figure 4: Add Implantable Devices window	3
Figure 5: Edit Implantable Devices dialog	4
Figure 6: Editing status options	4
Figure 7: View Implantable Device identifiers and attributes	4
Figure 8: Example of new ADM/BCMA report6	6
Figure 9: Adding a Reminder to the list	7
Figure 10: Moving the Reminder to the correct space	8
Figure 11: Creating a Shared Template in Notes	8
Figure 12: Ordering drugs and confirming new reminder	9
Figure 13: The Antipsychotic Justification dialog	9
Figure 14: The injection sites list1	12
Figure 15: The Contraindications and Refusals module in CareVue1	12
Figure 16: Edit an Existing User with Verify Code field1	13
Figure 17: Verify Code warning message1	13



## **Release 2016.2.1 Enhancements**

#### CareVue

#### The "Order checks could not be done for Drug ...." Warning disabled

The **Order checks could not be done for Drug** ... warning in CareVue displays during order entry when order checks cannot be performed because the drug is not mapped to the NDF. This warning reminds providers to manually check for drug interactions and duplicate drug therapy. While this warning is necessary for true drug entries, it may not be so for certain supplies entered as drugs into the drug file.

Use the **Pharmacy Data Management** > **Drug Enter/Edit** menu to set the **DEA**, **Special HDLG** field for a dispensed drug to **S** for supply. This disables the alert for the item in CareVue and the **Drug not matched to NDF** warning in the Pharmacy package. Also, the **Help** screen now displays the option to **Enter 'S'** for supply and to suppress the **Drug not matched to NDF** order check.

**NOTE:** A dispensed drug must be associated with an orderable item and have defined local dosages for this setting to work correctly.



This field is used to show the DEA Special Handling .

Figure 1: Disabling drug warnings when ordering supplies

**Required action:** Test in your normal workflow when entering orders for supplies in CareVue.

Related artifact: 20099

#### Addition of next of kin to patient detail screen

Next of kin is displayed in the patient detail screen in CareVue.

Required action: Test in your normal ADT interface workflow.



#### New Implantable Devices tool

**Note:** Contact Customer Care to add this feature to your template.

A new CareVue component allows Implantable Devices to be recorded in the patient record. The FDA is establishing a Global Unique Device Identification Database (GUDID) system to identify devices sold and implanted in the United States. The GUDID contains key device identification information submitted to the FDA for devices with Unique Device Identifiers (UDI). This new Implantable Device feature enables users to enter a UDI and view search information about that device from the GUDID database.

The Implantable Devices component includes an Implantable Devices list with Active and Inactive filters, as well as Add, Edit, and View Detail features. Users can customize the Implantable Devices columns on the home display by right clicking on the gray bar that displays the column header names.

#### Figure 2: Implantable Devices list



#### Figure 3: Implantable Devices list column customization options

#### Adding an implantable device

To add a new implantable device, click on the **Add** button and enter an implant date and time. Enter (type or copy and paste from a Windows clipboard) in the **Search** field the UDI found on device packaging. Click on the **Search** button to trigger a web service call to the GUDID.



If available, the web service call will return the following information:

- Name
- Brand
- Company
- Version
- Lot number
- Serial number
- Manufacture date
- Expiration date
- MRI safety information
- Latex information
- Distinct Identification code/Donation ID for human cell, tissue, or cellular and tissue based product (HCT/P) that is regulated as a device

After the GUDID information has displayed, click the Save button to save the device and information to the patient chart.

au implantable bevices		
	Information en	ntered by the user Save Cancel
Search 46EB0	010T0475=,000025=A999713123	345600=>014032=}013032&,10000000000XYZ123 Search
4		
Implant Date 02/2	¥/2017 00:00	Status ACTIVE
	,	
Lot#	00000000000XYZ123	Serial# 000025
Manufacture Date	2012 02 01	
	2013-02-01	Expiration Date 2014-02-01
Name	2013-02-01 Cadaveric-donor/synthetic m	Expiration Date 2014-02-01 nineral bone graft
Name Brand	2013-02-01 Cadaveric-donor/synthetic m Trabexus® EB	Expiration Date 2014-02-01 nineral bone graft
Name Brand Company	2013-02-01 Cadaveric-donor/synthetic m Trabexus® EB Vivorte, Inc	Expiration Date 2014-02-01 nineral bone graft
Name Brand Company Version	2013-02-01 Cadaveric-donor/synthetic m Trabexus® EB Vivorte, Inc 10 cc	Expiration Date 2014-02-01
Name Brand Company Version MRI Safety Information	2013-02-01 Cadaveric-donor/synthetic m Trabexus® EB Vivorte, Inc 10 cc Labeling does not contain Mi	IRI Safety Information
Name Brand Company Version MRI Safety Information Labeled as NOT mad	2013-02-01 Cadaveric-donor/synthetic m Trabexus® EB Vivorte, Inc 10 cc Labeling does not contain Mi e with natural rubber latex	IRI Safety Information No
Name Brand Company Version MRI Safety Information Labeled as NOT mad Distinct Identi	2013-02-01 Cadaveric-donor/synthetic m Trabexus® EB Vivorte, Inc 10 cc Labeling does not contain Mi e with natural rubber latex fication Code/Donation ID:	IRI Safety Information No A999713123456

Figure 4: Add Implantable Devices window

#### Editing an implantable device

To edit an implantable device, click to highlight the device name on the main display and then click the Edit button. The Edit Implantable Devices dialog box opens and the user can edit the UDI search field, the Implant date/time field, and the status. All other information displayed relates to the particular UDI and is not editable. Changing the implantable device status to Inactive from Active opens a dialog requiring a reason for the change: Explant, Entered in Error, or Other. Implantable devices are not allowed to be deleted per Meaningful Use guidelines. Enter a date for the Inactive status, if known, or choose an imprecise date such as 2014 or June 2015.



idit Implantable Devices	Editable by user		[	Save	Cancel
Search (01)108	84521062856(11)141231(17)150707(10)A213B1(21):	1234			Search
٩					
Implant Date 02/23/2		Status	INACTIV	E	•
	Inactive R	eason:	Entered	In Error	
	Inactive	e Date:	FEB 23,2	2017	
Lot#	A213B1		Serial#	1234	
Manufacture Date	2014-12-31	Expirat	ion Date	2015-07-07	
Name	Polyester suture				
Brand	Ti-Cron				
Company	Covidien LP				
Version	88863380-82				
MRI Safety Information	Labeling does not contain MRI Safety Information				
Labeled as NOT made	with natural rubber latex No				
Distinct Identific	ation Code/Donation ID:				

Figure 5: Edit Implantable Devices dialog

Implantable Device Inactive Reason	×
Reason for inactiving the implantable device?	
O Explant	
C Entered in Error	
C Other	
Imprecise Date	ar 1
02/08/2017 00:00	Cancel

Figure 6: Editing status options

#### Viewing implantable device information

At any time, users can view implantable device identifiers and attributes by clicking once to highlight the device on the Implantable Device module's main display, then clicking on the **View Details** button or right clicking on the device and selecting **View Details**. Editing is not enabled in the View option.

View Implantable D	evice						×
							Close
UDI:	(01)1088	4521062856(11)141231(17)1	50707(10)A213B1(21)	1234			
Implant Date:	2/23/201	7 12:00:00 AM	<u> </u>	itatus:	INACTIVE		
			Inactive R	eason:	Entered In	Error	
			Inactive	Date:	FEB 23,20	17	
	Lot#:	A213B1		5	erial#:	1234	
Manufacture	e Date:	2014-12-31		Expiration	Date:	2015-07-07	
1	Name:	Polyester suture					
1	Brand:	Ti-Cron					
Con	npany:	Covidien LP					
Ve	ersion:	88863380-82					
MRI Safety Inform	nation:	Labeling does not contain M	RI Safety Information				
Labeled as NO	T made wi	th natural rubber latex:	No				
Distinct	Identificat	tion Code/Donation ID:					

*Figure 7: View Implantable Device identifiers and attributes* 



#### Viewing implantable devices on a CCDA

Recorded implantable devices display on the **Continuity of Care Document** in the **Medical Devices** section.

#### Related artifact: 20282

#### New Export feature added to CareVue Trace Log

CareVue now incorporates an **Export** button that enables users to save an XML file with the contents of the entire **Trace Log**.

**Required action:** Users with access to the CareVue **Trace Log** (generally users who configure or troubleshoot the system) can test via normal workflows.

Related artifact: 20536

#### **Pharmacy**

#### Order Checks display with nurse verification in Pharmacy

Nurses verifying orders in PuTTY Pharmacy will now see appropriate **Order Checks**. Pharmacists who verify and Physicians who sign these orders afterward will also see appropriate **Order Checks**.

Required action: Test in your typical Pharmacy PuTTY nurse verification workflows.

Related artifact: 19510

#### Print a 2 or a 3-day MAR from PuTTY

Users can now print a 2 or a 3 day MAR from PuTTY Pharmacy. This accommodates client sites where the pharmacy is closed on weekends or holidays.

**Required action**: Test in your normal workflow when printing MARs in PuTTY Pharmacy.

#### Related artifact: 20141

#### New ADM/BCMA Report

A new report captures all Automated Dispensing Machine (ADM) and BCMA transactions to facilitate the reconciliation of medications removed for and then administered to patients. Users can run this report for a specified date range and filter by patient, medication, ward and controlled drug schedule. There is also the ability to set a condition where **Dispenses** are **Not equal** to **Administrations**. The report sorts by medication and lists all associated transactions for that medication within the specified time frame.

#### To access this report:

- 1. Select the Systems Manager menu and click Test an option not in your menu.
- 2. Option entry to test, select MSC ADM BCMA REPORT.
- 3. Start Date: <enter start date>
- 4. End Date: TODAY// <enter stop date>
- 5. Select Patient(s) or Return for all Patients
- 6. Select PATIENT NAME: <enter patient name>
- 7. Select Drug Class(es) or Return for not part of sort



#### 8. Select VA GENERIC NAME:

- 9. Select Patient Ward(s) or Return for All Wards
- 10. Select WARD LOCATION NAME: or Return for ALL Wards
- 11. Limit display to Orders where dispense does not match administered? NO//

#### 12. DEVICE: HOME// <enter printer device>

ADM & BCMA report Begin Date: FEB 2 End Date: MAR 2	27,2017 21,2017	Mar 21,	2017@15:29:19	Page: 1
Patient: HBIPS, PS	SYCH	00	100000201	MED/SURG
			Total ADM Disp Total BCMA Adr	pensed: 2 ministrations: 3
Order #: 9833 Units dispensed: MAR 6,2017@07:25 By: MUNDI,NURSE	1		Order #: 9833 Order Details: 3257 BCMA ACTION: FEB 2' Units Administered By: MUNDI,NURSE	MG PO Q4H 7,2017@15:22:50 GIVEN : 1
Order #: 9833 Units dispensed: MAR 6,2017@11:25 By: MUNDI,NURSE	4		Order #: 9833 Order Details: 3251 BCMA ACTION: MAR 6 Units Administered By: MUNDI,NURSE	MG PO Q4H ,2017@17:38:46 GIVEN : 1
			Order #: 9833 Order Details: 3251 BCMA ACTION: MAR 7 Units Administered By: MUNDI,NURSE	MG PO Q4H ,2017@13:17:39 REFUSED : 0
			Order #: 9833 Order Details: 3250 BCMA ACTION: MAR 7 Units Administered By: MUNDI,NURSE	MG PO Q4H ,2017@13:18:10 GIVEN : 1

Figure 8: Example of new ADM/BCMA report

**Required action:** Test by running this report for ADM and BCMA transactions.

#### Related artifact: 20399

#### Reporting

#### Enhanced emergency department "Registration to Triage Start" Report

This existing report is designed to evaluate and report the length of time between a patient's registration and triage start based on data gathered from the ED Patient Dashboard files. For client sites using the ED Dashboard module, enhancements made to the **Registration to Triage Start** emergency department report include the addition of a selectable report time range. Within the selected time range, the number of patients registered, the patients that went from registration to triage start, and the average time from registration to triage start display. The number of minutes from registration to triage start is now measured in exact minutes and displays along with the total number of patients and the percentage for each minute marker. Users can also now create a delimited output file for use in Excel.

**Required action:** Test by running the **Registration to Triage Start** emergency department report. (Putty->Test an option-> MSCD DASHBOARD REPORTS-> Enter start date-> Enter end date-> Enter optional time->Selected Dashboard Measures->Registration to Triage Start). Run the report several times using various dates and date/time range combinations.



#### **Behavioral Health**

#### HBIPS measures Clinical Reminders, Reminder Dialog Documentation and Reports

This release includes **Clinical Reminders** and **Reminder Reports** to support HBIPS 5. This is in addition to the **Seclusion/Restraint** data entry and reporting functionality released in 2016.1.1 for HBIPS measures 2 and 3.

#### HBIPS 5 Clinical Reminders

1. In OpenVista Reminder Exchange, install the MSC ANTIPSYCHOTIC JUSTIFICATION reminder.

Note: Open a ticket with Customer Care for assistance with this step.

**Suggested**: Copy and save locally the **ANTIPSYCHOTIC JUSTIFICATION.txml** template so you can find it easily for step 5 below. Open a case with Medsphere Customer Care for help importing the TIU template. Customer Care can find the template file at this URL: <u>http://mirrors.medsphere.com/pub/ANTIPSYCHOTIC%20JUSTIFICATION.txml</u> or in the artifact at <u>http://sf.medsphere.com:8080/sf/go/artf10825</u>.

2. Create a TIU note title called **ANTIPSYCHOTIC JUSTIFICATION** in **Document Definitions**; create the title in the **PROGRESS NOTES** class under the **NURSING NOTES** document class.

**NOTE:** The note is named **ANTIPSYCHOTIC JUSTIFICATION** because the reminder looks for the note title with this name.

3. Add the **Reminder** to the **Coversheet Reminders** list. Select the **Reminders** button to open the **Available Reminders** dialog.

User Patient Refresh Data Tools Help Add/Edit eSig Clear Cl	ear and Lock Dosing Calculator	Graphing Inbox	-	
PRIVACY NOTIFICATIONS	PATIENT CHART	RESOURCES	ED DASHBO	ARD
MUNDI,CHILD 1000000167 25-Sep-2013 (2) F	MS 207-2		17-Aug-2016 15:08 Inpatient 2000000269	Primary (
No Photo Available	$\rightarrow$	CWAD S	1	POC L
COVERSHEET PROBLEM LIST VITALS ORDERS MEDS LAB	S WELLNESS IMMUNIZATIO	ONS NOTES CONSULTS	MDTP FLOWSH	HEETS D
Active Problem List		Adverse Reactions		
No Active Problem List Found		No Allergy Assessment		
	Available Reminders			×
	View Action			
	Availa Evaluate Remin	ider Due Date	Last Occurre P	rio
	Evaluate Catego Evaluate Proces	ory Reminders used Reminders UE NOW		_
Medication List	Refresh Remino	UE NOW der Dialogs UE NOW		
No Medications Found	Edit Cover Shee	et Reminder List		
	Exit Available R	eminders Esc		
Status Innatient/Outnatient	Other Categories			
● All ○ Active ● All ○ Out ○ In	and the second se			

Select Action, then the Edit Coversheet reminders.

Figure 9: Adding a Reminder to the list

Add the reminder to the **System** for all patients to see the reminder when due; select a **Location** using the dropdown to view on a specific ward location.

Find the **Reminder** in the list of **Available Reminders & Categories** and move it to the box on the right using the arrow. Select **Apply** and OK.



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OpenVista CareVue - QA620 - qawincache	e01 - MUNDI,LYNNE		in the second se		
User Patient Refresh Data Tools Help	Add/Edit eSig Clear Clear and Lock Dosing Calcu	ilator <u>G</u> raphing <u>I</u> nbox			
PRIVACY NOT	IFICATIONS PATIENT CHART	RESOURCES	ED DASHBO	ARD SURGERY TRA	CKER
MUNDLCHARLOTTE	PSY		17-Aug-2016 14:21	Primary Care Team Unassigned	
1000000122 05-Jul-1933 (83) F	Clinical Reminders and Reminder Categories Displ	ayed on Cover Sheet	and the owner water	X	
No Virit Summ	Co	over Sheet Reminders (Cumulative	List)		Problem Lis
Available	Reminder	Seq	Level	Icon Legend	Nds Rvwd
COVERSHEET PROBLEM LIST VITALS	+ 🛱 Electronic Discharge Instructions (MSC ELEC D	ISCHARGE INSTRUCTIONS 10	System	Reminder Category	LL REPORT
Active Problem I	+ 2 CZ Vital Test (CZ VITAL TEST - Local)	20	System	+ Add to Cover Sheet	Alerts
No Active Problem Lis	+ 20 Advance Directives (2011) (MSC ADVANCE DIR	ECTIVES (2011) - Local) 40	System =	- Remove from Cover She	risis Alerts Fou
	Grind Profile (VA-IND LIDID PROFILE - National - N	c-ivational) 50 onal) 70	System	Prevent Removal	
	+ W Vital Signs Test Dialog (MSC VITAL SIGNS TEST	DIALOG - Local) 80	System		
	+ BMI Over 25.0 - Wt. Counseling (MSC BMI > 25	i.0 - Local) 90	System	View Cover Sheet Reminders	
	+ 🛱 AMI-Aspirin Order Needed (MSC AMI ASPIRIN	AT DISCHARGE - Local) 100	System		-
	+ 📆 Isch Stroke-Order Antithrombotic (MSC ISCHE	MIC STROKE ANTITHROM 110	System		
	+ 🛱 Isch Stroke/Afib-Order Anticoag (MSC ISCHEN	IC STROKE/AFIB ANTICOA 120	System +		
MER	< III	Course Sheet Darameter Level to Disr	h Jaw / Edit		
iviedication Status	C System	Location DSVCH			
LOXAPINE SUCCINATE 5MG ACTIVE	C Division General Hospital	User Class			-
ACETAMINOPHEN TAB 325M DENDING	C Service: Laboratory	User Mundi Lunno			
ACCOUNT OF THE TAR DESIGNATION OF THE TAR DATE	Editing	Cover Sheet Reminders for Locatio	In: PSYCH		
Status Inpatient/Outpatien	Available Reminders & Categories	Location Level Remi	nders	Sen	
All O Active All O Ut O	AMI Aspirin at Arrival (MSC AMI ASPIRIN AT A	RRI\ ^ + Antinsychotic	Justification (MSC AN	ITIP 10	
Lab Orders	AMI Aspirin at D/C (MSC AMI ASPIRIN AT D/C	- N	(		intments/Visi
No Lab Orders Fo	AMI-Aspinin Order Needed (MSC AMI ASPININ Advance Directives (2011) (MSC ADVANCE DI	ECZ		Seq # 10 🌲	Status
	Autority Control (2017) (inse AbyAnce Bill			+ Add	HOSPITAL
	Antipsychotic Justification (MSC ANTIPSYCH)	отіс		- Remove	
	Antipsychotic Justification (MSC ANTIPSYCHO	DTIC -		6 Lock	
	•	,			
			ОК	Cancel Apply	J
	Smoking Status Sere	ching bechow			-
MUNDI,LYNNE VISTA.GOLD.MEDSPHERE	COM GENERAL HOSPITAL 11-Oct-2016 15:58				

Figure 10: Moving the Reminder to the correct space

4. Create a new **Shared Template** in the CareVue **Notes** tab with the same name of **ANTIPSYCHOTIC JUSTIFICATION**. Select template type **Dialog**.

OpenVista CareVue - QA620 - qawincache01 - MUNDI,L'	YNNE		
User Patient Refresh Data Tools Help Add/Edit eSig	Clear Clear and Lock Dosing Calculator	<u>G</u> raphing Inbox	
PRIVACY NOTIFICATIONS	PATIENT CHART	RESOURCES ED DA	ASHBOARD SURGERY TRACK
MUNDI,CHARLOTTE 1000000122 05-Jul-1933 (83) F	PSY	17-Aug-2016 : Inp 20000	14:21 Primary Care Team Unassigned atient 00268
No Photo Available		👸 CWAD 😭	POC Lab Entry
COVERSHI G Template Editor			WSHEETS DC SUMMARY SUPERBIL
File View Edit Action Tools		New Template	1
Last 100 Sigi Shared Templates	Personal Templates	Shared Template Properties	
🗠 😰 Document Titles	▲ My Templates 1.	Name ANTIPSYCHOTIC JUSTIFICATION	Location
PSYCH ADMISSION SCREEN	=	Template Type 🖾 Dialog 🔹 🔻	
3 tries	Сору	Dialog:	-
🔛 taper plan	<b>E</b>	Active Dialog Properties	
🗑 Clozapine		in Display Only	
Other     Ne desumentation		Templates VIndent Dialog Items	
	-	from Hide Dialog Item:	
		Group	
I de Inactive	X Vide Inactive A Velete >	Lines to insert	
2. Associated Title: ANTIPSYCHOTIC JUSTIFICATION	u .		
Lustification for 2 or more antipsych	otics		
suscentration for a of more uncepsych	51105		
		-	
		•	
Group Boilerplate	Line: 21 Column: 1		1
Justification for 2 or more antipsycho	otics	÷	
✓ Edit Shared Templates Show T	emplate Notes	OK Cancel Apply	
/ Templates			-
New Note			
MUNDI,LYNNE VISTA.GOLD.MEDSPHERE.COM GEN	ERAL HOSPITAL 11-Oct-2016 16:00		

Figure 11: Creating a Shared Template in Notes

5. Import the template you saved in step 1 above to your new template and associate it with the new TIU note title you created.



6. Test the **Reminder** by ordering and signing two outpatient antipsychotic drugs. Process the orders in the **Outpatient Pharmacy** package or print outpatient orders in CareVue. The reminder is now due.

COVERSHEET PROBLEM LIST	VITALS	ORDERS	MEDS	LABS	WELLNESS	IMMUNIZATION	NOTES	CONSULTS	MDTP	FLOWSHE
Active Problem List							Adverse Rea	ctions		
No Active	Problem List	t Found					No Known Al	lergies		
					R.					k
							III			
					Status					
					O All	Active				
		Medica	ation List							
Medication	Status	Issue Date	-				<u> </u>			
CHILORDROMAZINE LICL 10	ACTIVE	18 Aug 20	16 15.75				- 3			
LOXAPINE SUCCINATE 10MG	ACTIVE	18-Aug-20	)16							
	PENITUMA	1704110020								
RISPERIDONE 1MG TAB UD	ACTIVE	17-Aug-20	)16				-			
Status Inpatient	Outpatient			ч <b>\</b>						
All Active All	Out	IN								
L	ab Orders						Reminde	ers		
No La	Orders Fou	ind			Remind	er 🔺	Date			-
					Advante	Directives (2011)	DUE NOW	1		
					Antipsy	hotic Justification	DUE NOW	1		_
					CZ Vital	Test	DUE NOW	1		=
					5 Discharg	ge Transfer	DUE NOW	1		
					Electron	ic Discharge Instru	DUE NOW	1		
					LMM DI	ABETES SCREEN	DUE NOW	1		-

Figure 12: Ordering drugs and confirming new reminder

7. Navigate to the **Notes** tab.

Select **New Note** and select the **Antipsychotic Justification** title. Note that the dialog displays. Complete the note with appropriate answers.

OpenVista CareVue - QA620 - qawincache01	- MUNDI,LYNNE	feat manage	
User Patient Refresh Data Tools Help Ad	ld/Edit eSig Clear Clear and Lock Dosing Calculator	<u>G</u> raphing Inbox	
PRIVACY NOTIFIC	CATIONS PATIENT CHART	RESOURCES ED DASHE	OARD SURGERY TRACKER S
MUNDI,CHARLOTTE 1000000122 05-Jul-1933 (83) F	PSY	17-Aug-2016 14:21 Inpatien 20000026	Primary Care Team Unassigned
No Photo Available	plate: ANTIPSYCHOTIC JUSTIFICATION		Problem Lis Ar
COVERSNEET PROBLEMIST WT PURCHAST Elle Yew Action Options Lat 100 Signed Notes ANT Elle New Note in Progress R: No Matching Document C T T T T T T T T T T T T T T	ificition for 2 or more antipsychotic in hemetical record contains documentation of alled multiple trials of monotherapy. hemedical record contains documentation of nontherapy due to previous use of multiple ocumentation of a cross-taper in progress a hemedical record contains documentation of hemedical record contains documentation of hemedical record contains documentation of hemedical record contains documentation of hemedical record contains documentation the medical cord docs not contail document eling discrigges on two or more antipsychotic termine from medical record documentation.	* a history of a minimum of three r a recommended plan to taper to antipsychotic medications OR i augmentation of discharge. augmentation of Closapine. a justification other than those tation supporting the reason for ic medications OR unable to "holicates a Required Field Premi	EPORTS
(Paminders			
/ Reminders			
MUNDI,LYNNE VISTA.GOLD.MEDSPHERE.CO	OM GENERAL HOSPITAL 11-Oct-2016 16:19		

Figure 13: The Antipsychotic Justification dialog

Return to the coversheet and verify that the reminder is no longer due.



#### 8. Report for Measure 5

Select Systems Manager Menu QA620(GTM) Option: test an option not in your menu Option entry to test: mscr HBIPS REPORTS Hospital Based Inpatient Psychiatric Services Rpts JUST Antipsychotic Justification Select Hospital Based Inpatient Psychiatric Services Rpts QA620(GTM) Option: JUS T Antipsychotic Justification

Hospital Based Inpatient Psychiatric Services Discharge Meds Report The total number of patients discharged home on 2 or more meds with appropriate justification Enter starting date: 10.1.16 (OCT 01, 2016) Enter ending date: T (NOV 02, 2016) Do you want ALL institutions to appear on this report? Y// ES

Chemical Dependency Units that treat patients primarily for substance use disorders and occasionally psychiatric diagnoses are to be excluded from the HBIPS measures. Please select any such units at the prompt below.

Select a location to be excluded:

Select one of the following:

- S Summary (Summary Percentages Only)
- D Detailed Results

Select report: S// Detailed Results

Select one of the following:

- P Standard Printed Output
- D Delimited Output

Select report output type: P// Standard Printed Output

DEVICE: HOME// TELNET

Hospital Based Inpatient Psychiatric Services (HBIPS)

Nov 02, 2016

Total Discharge Meds Patients

PAGE 1

Selected Admission Date Range: 10/1/16 to 11/2/16

Multi-divisional preferences: ALL

Hospital location preferences: ALL



PATIENT WARD ADMIT DATE DOB AGE JUSTIFICATION \_\_\_\_\_ 1000000221 PSYCH 10/26/16@08:29 11/19/86 29 Hospital Based Inpatient Psychiatric Services (HBIPS) Nov 02, 2016 Total Discharge Meds Patients PAGE 2 Selected Admission Date Range: 10/1/16 to 11/2/16 Multi-divisional preferences: ALL Hospital location preferences: ALL Discharge Meds MED JUSTIFICATION ADMISSIONS % \_\_\_\_\_ \_\_\_\_ ALL PATIENTS 0 1 0.00% Children 1-12 yrs 0 0 0.00% Adolescents 13-17 yrs 0 0 0.00% 1 0 Adults 18-64 yrs 0 0.00% 0 0.00% Older Adults >= 65yrs Total # of Patients: 1 Total # of Events: 1

Related artifact: 20162

#### **Immunizations**

OpenVista CareVue now incorporates several immunization enhancements to improve alignment with immunization registry reporting requirements. Enhancements to the **Immunizations** component included in this release add injection site selections and modify the location for recording vaccine refusals.

Two new selections, Left Deltoid Subcutaneous and Right Deltoid Subcutaneous, have been added to the list of available Injection Sites.



(	· · · ·	
🖪. Edit Imm	nunization	×
<u>V</u> accine	FLU, QUAD, PRES FREE	OK
<u>A</u> dministered By	NICKLAS,FLOYD	Cancel
	The selected lot expired on 11/24/2016.	
Lot	234234 (exp 11/24/2016)	
Injection Site	Right Arm Subcutaneous 🔹	Ourrent
Volume	Left Thigh Intramuscular Left Thigh Subcutaneous Right Thigh Intramuscular Right Thigh Subcutaneous Left Delhoid Intramuscular	<ul> <li>Historical</li> </ul>
Vac. Info. Sh <u>e</u> ets	Left Deltoid Subcutaneous Right Deltoid Intramuscular Right Deltoid Subcutaneous Left Arm Subcutaneous	
	Intranasal Lett Arm Intradermal Right Arm Intradermal	
Admin Notes		
<u>R</u> eaction		

Figure 14: The injection sites list

The **Not Done** radio button has been removed from the **Add Immunization** and **Edit Immunization** dialogs.

The **Contraindications** component on the **Immunizations** tab is now called **Contraindications and Refusals**. Refusals for a vaccine, patient refusals or parent refusals, are documented here.

NOTES CONSULTS MDTP FLOWSHEETS	DC SUMMARY SUPERBILL REPORTS
<u>Contraindications and Refusals</u>	Add Delete
	NOTES CONSULTS MDTP FLOWSHEETS

Figure 15: The Contraindications and Refusals module in CareVue



#### Infrastructure

#### Access/Verify authentication enhancement

When creating a new user or editing an existing user, users must enter a temporary verify code as a security measure. When enabled, a new field added to the **Edit an Existing User** screen requires a new verify code at the next log on.

Edit an Existing User									
NAME: MCPHERSON, JULIE				Page	1 of 5				
		<b>T</b> 11							
NAME MCPHERSON, JULIE			ITTAL: JP						
TITLE: MEDSPHERE STAFF		NICK	NAME:						
SSN: 999888707		114.71	DOR:						
DEGREE:		MAIL	CODE:						
DISUSER:		TERMINATIO	N DATE:						
Termination Reason:									
Salact SECONDARY MENU OPTION: EVE									
Want to adit ACCESS CODE (V/N);	FUC SETUP								
Want to edit VERTEY CODE (Y/N):	FILE MAN	Nonify Codo	CODE. C	7ND •	VEC				
want to eart verify code (T/N).	кеците	verify code	Change (r	/NJ.	TED				
Select DIVISION:									
SEPVICE / SECTION: TPM									
SERVICE/SECTION. INM									
Exit Save Next Page Previou	us Page	Refresh	Ouit						
Click on one of the above COMMANDs,	or on a FI	ELD							
					Incont				
				LLT .	THSCI C				

Figure 16: Edit an Existing User with Verify Code field

A warning message displays when creating a new user or editing an existing user's access code, reminding the user to enter a verify code.

οк,	Access	code	has	been	char	iged.							
The	VERIFY	CODE	has	been	dele	eted	as	a s	ecur	ity	measur	re.	
You	will r	need to	o <mark>l</mark> ent	er a	new	VERI	ΙFΥ	COC	le so	the	user	can	sign-on.

Figure 17: Verify Code warning message

Type Y in the Want to edit VERIFY CODE (Y/N) field.

Enter a new verify code.

If the verify code is temporary and the user is forced to enter a new verify at next log on, type **Y** in the **Require Verify Code Change (Y/N)** field. The user must enter the temporary verify code and then change the code at the next log on.

Required action: Test in your normal new user access workflow.



# Release 2016.2.1 Fixes

#### **CareVue**

#### Home Medications do not discontinue without user action

Home Medications will no longer discontinue without appropriate user action.

**Required action:** Test in your normal **Home Medications** workflows. Ensure that **Home Meds** do not discontinue when no recorded user action has occurred.

Related artifact: 19626

#### Patient Instructions do not appear on the Meds Tab when the checkbox is unchecked

When ordering an **Outpatient Medication**, the **Patient Instructions** checkbox now behaves correctly; no instructions display when the checkbox is un-checked.

**Required action:** Test in your normal **Outpatient Medication** order workflows. Specifically, test orderable items with **Patient Instruction** text defined in the **Pharmacy Orderable Item Management** menu.

Related artifact: 19678

#### **CCDA Clinical Summary report includes appropriate procedures**

The CCDA Clinical Summary report displays procedures appropriate for the visit selected.

**Required action:** Test by selecting a patient with multiple visits; each visit should have one or more procedures. Verify that the correct procedures display for each visit. If one of the visits has no procedures, nothing should display.

Related artifact: 19888

#### Order Set List shows full text of items in the Order Set

The Order Set List now opens at an appropriate size.

Required action: Test by placing orders using Order Sets.

Related artifact: 20164

#### CareVue honors ORLP DEFAULT LIST ORDER

The CareVue Patient Selection list now sorts by room-bed when using the WARD option.

Required action: In the CareVue Tools menu, select Options > Lists/Teams > Patient Selection Defaults; configure the Sort Order default to be room-bed. Open the Patient Selection dialog and select WARD. The patient list should be sorted by room-bed.

Related artifact: 20171

#### Clinical indication saved when BEHOORPA CLINICAL INDICATOR is set to OPTIONAL

Clinical indication is now saved on Labs, OP Meds, Consults, and Procedures when **BEHOORPA CLINICAL INDICATOR** is set to **OPTIONAL**.



**Required action:** Test by ordering labs, outpatient medications, consults, and procedures in your normal workflow.

#### Related artifact: 20188

#### Patient data objects retrieve data

Two patient data objects, **Patient Race** and **Patient Ethnicity**, now correctly display patient data when used in TIU templates.

**Required action:** Test using patient race and ethnicity. From the **Notes** tab, enter a new note and select a template with the **Patient Race** and **Patient Ethnicity** patient data objects defined.

Related artifact: 20214

#### Education documentation window on Meds tab automatically displays

The Add Patient Education Event window now automatically displays after the user views the Education resource for the selected medication on the Medications tab.

**Required action:** Test by selecting a patient with at least one documented medication. Navigate to the **Meds** tab, click on a medication and click the **Ed** button. View the medication literature and close the box. The **Add Patient Education Event** window appears and the user can document the education event.

#### Related artifact: 20398

#### Expired/Discontinued medications show on Meds tab

Expired and discontinued medication orders appear correctly on the **Meds** tab regardless of the set date range.

**Required action:** Test via normal **Meds** tab workflows, inspecting discontinued and expired orders from the last 30 days.

#### Related artifact: 20440

#### Outpatient medications (non-eRx) auto-discontinue upon admission

Auto-discontinuation of non-eRx outpatient medications on admission now works when correctly configured using auto-DC rules.

Required action: Test in your normal admission workflows and auto-discontinue configuration.

Related artifact: 20658

#### Laboratory

#### LOINC codes for lab tests include correct units

LOINC codes attached to lab tests now have correct units included.

**Required action:** Test in your normal workflow when linking LOINC codes to lab tests. Correct units should be linked along with the LOINC code.



#### Gram stain results display in Labs

Gram stain results now display correctly in the Most Recent and All tests by date views in the Labs tab.

Required action: Test by resulting microbiology tests in your normal workflow.

Related artifact: 19916

#### No error in release of Chlamydia/GC Amplification LabCorp test

The **Chlamydia/GC Amplification LabCorp** test can now be released without generating a MUMPS error or being kicked out of PuTTY.

**Required action:** Test by releasing results for the **Chlamydia/GC Amplification** test in your normal resulting workflow.

Related artifact: 20142

#### Date/Time button aligns with Date/Time box when choosing Immediate Collect

When ordering **Immediate Collect** labs, the date/time button is now aligned with the date/time box in the **Lab Order** dialog.

Required action: Test by ordering Immediate Collect labs in CareVue, using your normal workflow.

Related artifact: 20154

#### "All tests by date" view in the Labs tab displays lab results

Lab results containing >8 characters correctly display in the All tests by date view in the Labs tab.

**Required action:** Result lab tests in your normal workflow. Note that results with greater than 8 characters are now viewable in their entirety in the **All tests by date** view in the **Labs** tab.

#### Related artifact: 20155

#### Charge-only lab tests go to COMPLETE status

Charge-only lab tests, e.g., venipuncture charges, now shift to **COMPLETE** status and drop charges and pending worklists.

Required action: Test in your normal charge-only lab test workflow.

**Suggested additional testing:** Confirm that lab orders have **COMPLETED** by using the "Look up accession" option in the lab package. Confirm that OE orders have gone to COMPLETE by checking the status in CareVue.

#### Related artifact: 20157

#### Lab auto verification verifies all results from all accession areas

Lab auto verification now verifies all reference lab test results no matter what accession area is defined for that test (assuming all other configuration is correct).

**Required action:** Test using the auto verification option **MSC REF LAB AUTO VERIFY**. All reference lab tests on a single load/worklist with a single profile should be auto verified.



Note: Open a ticket with Customer Care for assistance with this step.

**Required configuration:** Configure reference lab load/worklists with only one profile. List all reference lab tests on this profile, regardless of what accession area they are configured in. If a load/worklist requires more than one profile, auto verification is not an option for that load/worklist.

Related artifact: 20454

#### **Pharmacy**

#### Activity Log correct for Interfaced ADM dispense history

When choosing the **Activity Log** in the Pharmacy application to display drug dispense activity, the dispense history now correctly shows that the drug was dispensed from an ADM.

**Required action:** Review the **Activity Log** in the Pharmacy application for a patient who has interfaced messages sent to OpenVista for medications. Those medications now display as entered by ADM with the date, time and units.

Related artifact: 20412

#### **Bar Code Medication Administration**

#### BCMA administration not generating charges

Charges are no longer generated by administrations in BCMA when no charge master entry exists for a drug.

Required action: Test in your normal BCMA workflows while monitoring generated charges.

Related artifact: 20274

#### Interfaces

#### Diet orders contain the correct date/time the order was signed

NPO after Midnight diet order messages now contain the correct order effective date/time in ORC-15.

**Required action:** From CareVue, place an **NPO at Midnight** diet order. Check the interface diet order message and verify that the time is **0000** in ORC.15.

**Suggested additional testing:** Before the previous testing step, stop and start the Diet interface HL7 Logical Link (MSCFH) interface.

Related artifact: 19574

#### Transcriptions file to the correct patient visit

When using the transcriptions interface, sent transcriptions correctly file in the location designated in the PV1.4 segment.

**Required action:** Test using a patient with an ER and inpatient visit. Send a transcription report for both visit locations. Check the unsigned notes on the **Notes** tab and make sure each files correctly.

**Suggested additional testing:** It may be necessary to include a Mirth transform to remove any extraneous ^ at the end of the PV1.44 field.



Note: Contact Customer Care for assistance with configuration of Mirth transforms.

#### **Related artifact: 20168**

#### "Fill on Request" medications charge appropriately for Charge on Administration sites

Previously at **Charge on Administration** sites, a **Fill on Request** medication was charged on dispense if the orderable schedule type was set to **Fill on Request** regardless of whether the actual medication order schedule type was changed during order verification. Now a medication is charged on administration or dispense based on the schedule type of the actual order after verification.

**Required action:** Test in your normal workflow for charging medications with **Fill on Request** schedule type.

Related artifact: 20295

#### Date of Service for charge messages is original ADM dispense message date

Charge messages generated by ADM dispense transactions now contain the original dispense transaction date/time regardless of whether the interface transaction is delayed in transmitting to OpenVista.

**Required action:** Shut down the **ADM IN** link in OpenVista and dispense a medication from the ADM. The next day, restart the **ADM IN** link and resend the messages from Mirth. Review the charge messages in Mirth, verifying that the FT1.4 has the correct transaction date/time.

Related artifact: 20445

#### **Group Notes**

#### Group Notes print correctly

An issue with **Group Notes** text being cut off when viewed in physical prints or PDF format has been fixed. **Group Notes** print as expected.

**Required action:** Create notes from **Group Notes** and access them in CareVue. Print the notes using a printer or PDF creator and confirm that all text is visible.

Related artifact: 19520

#### **Menus and Options**

#### "Edit Signature Block Title" option available

The YS SITE-FILE 16 option, Edit Signature Block Title, is available as expected in OpenVista.

**Required action:** Use the **Edit Signature Block Title** option in normal workflows to edit a user's **Signature Block Printed Name** and/or **Signature Block Title**.



#### **Nutrition and Food Service**

#### Ordering diets with manual delayed releases

When using delayed orders for an outpatient and a manual release event for an inpatient ward, users can place diet orders as expected.

**Required action:** Test in your normal workflows for ordering diets as delayed orders, with a manual release event intended for a patient to be admitted to an inpatient ward.